



# 90DAY RAPID START PROGRAM TIMELINE

A STRUCTURED, ADVISOR-LED MIGRATION FOCUSED ON READINESS, VALIDATION, AND STABILITY

## Fit Confirmation & Readiness

BEFORE THE 90-DAY TIMELINE BEGINS

**Goal: Confirm Rapid Start fit.**

- Confirm you operate one legal entity and do not require consolidations
- Validate that inventory and operations are straightforward and well understood
- Identify where Legacy ERP limits close, reporting, or controls
- Align internally on goals for visibility, approvals, and auditability
- Flag early any needs that may require a custom approach (integrations, manufacturing, advanced workflows)

1

## System Setup & Data Migration

WEEKS 3–8 OF THE 60-DAY RAPID START

**Goal: Configure and migrate clean data.**

- Configure Acumatica core financial modules
- Map accounts to Acumatica structure
- Migrate customers, vendors, and items
- Load opening AR and AP balances
- Migrate inventory balances
- Validate totals and data accuracy
- Configure role-based dashboards for finance and operations
- Apply branded forms and documents

2

## Scope Definition & Planning

WEEKS 1–2 OF THE 90-DAY RAPID START

**Goal: Build and test with zero downtime.**

- Fixed scope and modules confirmed
- Chart of accounts reviewed
- Customers, vendors, items identified
- Opening AR and AP prepared
- Inventory quantities validated
- Branded documents identified
- Internal owner assigned
- Timeline and milestones confirmed

3

## Training, Go-Live & Stabilization

WEEKS 9-13 OF THE 90-DAY RAPID START

**Goal: Ensure a confident & stable launch**

- Required training completed
- Key workflows reviewed
- User testing completed
- Final balances validated
- Acumatica go-live
- Stabilization support begins
- Ongoing support path confirmed

4